

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
AEGIS MORTGAGE CORPORATION, et al.,¹) Case No. 07-11119 (BLS)
) (Jointly Administered)
Debtors.)

Objection Deadline: October 15, 2009 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

NOTICE OF FILING OF FEE APPLICATION

TO: (i) United States Trustee, (ii) the Debtors; (iii) counsel to the Debtors, (iv) counsel to the Official Committee of Unsecured Creditors; and (v) other service parties set forth in the Interim Compensation Procedures Order entered in this case.

Deloitte Tax LLP, tax advisor to the debtors and debtors in possession in the above-captioned case ("Deloitte"), has filed its *Twenty-Fourth Monthly Application for Compensation and Reimbursement of Expenses of Deloitte Tax LLP, as Tax Advisor to Debtors and Debtors in Possession, for the Period from August 1, 2009 through August 31, 2009*, seeking compensation for services in the amount of \$20,325.00 and reimbursement of costs incurred in the amount of \$0.00 (the "Application").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must be made in accordance with the Administrative Order Under 11 U.S.C. *Sections* 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 131] (the "Administrative Order") and must

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) Aegis Mortgage Corporation (9883); Aegis Wholesale Corporation (9888); Aegis Lending Corporation (9884); Aegis Correspondent Corporation (0359); Aegis Funding Corporation (9886); Aegis Mortgage Loan Servicing Corporation (0515); Solutions Settlement Services of America Corporation (6879); Solutions Title of America Corporation (7045); and Aegis REIT Corporation (3436). The address for all Debtors is 3250 Briarpark, Suite 400, Houston, TX 77042.

be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801, and received by no later than **4:00 p.m. (Eastern Time) on October 15, 2009** (the "Objection Deadline").

At the same time, you must also serve a copy of the objections or responses, if any, upon the following: (i) the Debtors, Aegis Mortgage Corporation, 3250 Briar Park Drive, Houston, TX 77042 (Attn: Edward S. Robertson, Executive Vice President); (ii) counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P .O. Box 8705, Wilmington, Delaware 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esq. and Pachulski Stang Ziehl & Jones LLP, 150 California Street, 15th Floor, San Francisco, CA 94111 -4500, Attn: Joshua M. Fried, Esq.; (iii) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, Room 2207, 844 N. King Street, Wilmington, Delaware 19801, Attn: Richard Schepacarter; and (iv) counsel to the Official Committee of Unsecured Creditors: (i) Landis Rath & Cobb LLP, 919 North Market Street, Suite 600, P.O. Box 2087, Wilmington, Delaware 19899 (Courier 19801), Attn: Richard S. Cobb, Esquire and (ii) Hahn & Hessen, LLP, 488 Madison Avenue, New York, NY 10022, Attn: Rosanne Thomas Matzat, Esquire (collectively, the "Notice Parties").

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served and received, a hearing on the Application will be held at the convenience of the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Administrative Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Administrative Order, if no objection to the Application is timely filed, served and received by the Objection Deadline,

the Applicant be paid an amount equal to the lesser of (i) 80 percent of the fees and 100 percent of expenses requested in the Application or (ii) 80 percent of the fees and 100 percent of the expenses not subject to an objection without the need for further order of the Bankruptcy Court.

Dated: September 28, 2009

PACHULSKI STANG ZIEHL & JONES LLP



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